

## CONTENTS OF THE PLAN

<b>SPATIAL ORGANIZATION, DEVELOPMENT AND USE</b> .....	14
<b>1 EXPLANATION OF THE PLANNING CONCEPT (STARTING POINTS, VISION, PRINCIPLES AND DEVELOPMENT GOALS)</b>	
<b>1.1. Starting points</b> .....	14
<b>1.2. Development vision</b> .....	15
<b>1.3. Development principles and goals</b> .....	17
General economic and social development .....	17
<b>1.4 General goals - priorities and strategic directions of the spatial development of Montenegro</b> .....	19
<b>1.5 Specific sectoral objectives</b> .....	21
<b>2) PLANNED SOLUTION OF SPATIAL ORGANIZATION, DEVELOPMENT AND USE</b> .....	24
<b>2.1. General structure of balanced spatial development</b> .....	24
Regional division .....	24
Traffic development corridor .....	25
Traffic development directions .....	25
Development zones .....	26
<b>2.2. Areas and modalities of cross-border cooperation</b> .....	28
<b>3) DEMOGRAPHIC PROJECTION</b> .....	30
<b>4) ECONOMIC - MARKET PROJECTION</b> .....	34
<b>4.1 Concept of macroeconomic development</b> .....	34
<b>5) SECTORAL PROJECTIONS - ECONOMIC ACTIVITIES</b> .....	38
5.1. Mining, industry and hydrocarbon exploration .....	38
<b>Mining and geological exploration of mineral raw materials sector</b> .....	38
<b>Industry</b> .....	44
<b>Hydrocarbon exploration and production sector</b> .....	45
<b>Gas supply and gas infrastructure</b> .....	46
5.2. Agriculture .....	48
<b>General goals in further development of agriculture</b> .....	48
<b>Special - specific objectives</b> .....	48
<b>Short-term priority goals - until 2030</b> .....	49
<b>Indicators of goal achievement</b> .....	49
<b>Planning and spatial guidelines for agriculture development by region</b> .....	50
5.3. Mariculture .....	52
<b>Analysis of suitability of the Bay of Kotor for mariculture development</b> .....	52
<b>Suitability for mariculture development in the open sea of the Montenegrin Coast</b> .....	52
<b>Pressures on the mariculture sector</b> .....	53

Challenges in mariculture sector development .....	54
Long-term goals of mariculture development and planning in Montenegro .....	55
Key development goals .....	55
Recommended indicators for future monitoring of the implementation of the Plan .....	55
5.4. Forestry, wood industry and hunting .....	57
Forestry development plan .....	57
Wood industry development plan .....	60
Hunting development plan .....	61
5.5. Tourism development .....	63
General principles of tourism development planning .....	63
Specificities of the region of Montenegro in tourism planning .....	64
Special overview of protected areas .....	69
Model of growth of accommodation facilities in Montenegro .....	69
Sustainability indicators .....	73
Tourist zones .....	74
5.6. Maritime economy .....	85
<b>6) LANDSCAPE PROTECTION AND DEVELOPMENT PLANNING MEASURES .....</b>	<b>89</b>
6.1. Goals and guidelines for landscape development and protection .....	89
6.2. Concept of nature protection .....	95
6.3. Concept of ecosystem services .....	107
6.4. Cultural heritage .....	109
6.5. Disaster risk reduction and protection against natural disasters .....	115
<b>7) SOCIAL INFRASTRUCTURE NETWORK AND FACILITIES – SUPRASTRUCTURES .....</b>	<b>124</b>
7.1. Development of social activities .....	124
7.2. Concept of settlement network, urban and rural development .....	126
RURAL/VILLAGE SETTLEMENTS AND THEIR DEVELOPMENT .....	130
GUIDELINES AND DIRECTIONS IN ARCHITECTURE OF MONTENEGRO .....	133
7.3. Housing .....	141
7.4. Land policy .....	142
<b>8) INFRASTRUCTURE NETWORK AND FACILITIES .....</b>	<b>144</b>
8.1. Transport infrastructure .....	144
8.2. Energy and electric power infrastructure .....	165
8.3. Water management development projection .....	178
8.4. Electronic communication infrastructure .....	190
8.5. Inland waste management .....	194
8.6. Marine waste .....	205
<b>9) DIVISION INTO ZONES .....</b>	<b>207</b>
9.1. Development zones and guidelines for preparation of lower level planning documentation .....	207

DEVELOPMENT ZONES OF THE COASTAL REGION .....	207
DEVELOPMENT ZONES OF THE CENTRAL REGION .....	209
DEVELOPMENT ZONES OF THE NORTHERN REGION .....	211
<b>10) BALANCES AND CAPACITIES AND OVERVIEW OF NATURAL RESOURCES AND POTENTIALS .....</b>	<b>215</b>
10.1. Planned spatial use by category - measured cartographically .....	215
10.2. Urban and rural settlements .....	216
10.3. Settlement network and functions in Montenegro .....	216
10.4. Protected nature areas .....	218
10.5. Overview of potential protected nature areas in Montenegro .....	221
10.6. Overview of the most important deposits of mineral raw materials and active mines in Montenegro .....	222
10.7. Road traffic .....	223
10.8. Railway infrastructure .....	226
10.9. Air traffic .....	226
10.10. Water traffic.....	226
10.11. Ports of national and local importance, areas of the water area of ports and anchorages according to the current state and expressed needs .....	226
10.12. Border crossings .....	227
10.13. Electric power infrastructure .....	228
10.14. Hydrological network .....	232
10.15. Water supply sources .....	233
10.16. Waste management .....	235
<b>11) CONDITIONS REGARDING PLANNED USES .....</b>	<b>236</b>
11.1. Conditions of land use .....	236
11.2. Conditions of use of the sea .....	240
<b>12) GUIDELINES FOR IMPLEMENTATION OF PLANNING DOCUMENT .....</b>	<b>247</b>
<b>13) IMPLEMENTATION PHASES .....</b>	<b>251</b>
<b>14) EXCERPT FROM THE STRATEGIC ENVIRONMENTAL IMPACT ASSESSMENT .....</b>	<b>258</b>